LOAN APPLICATION

Check One: ☐ Individual Credit - relying solely on my income ☐ Joint Credit
☐ Individual Credit - relying on my income as well as income from other sources
Purpose _____

Date _____ Payment Date _____
Loan Amount _____ Reg. Pmt. Amount _____
Secured by _____

Please answer each question as thoroughly as possible. Incomplete applications will not be processed. Provide the following marital status information ***only*** if; you are applying for a joint account, you live in a community property state, or the collateral used to secure this loan is real property.

Applicant: ☐ Married ☐ Separated ☐ Unmarried (including single, divorced, widowed)
Co-Applicant: ☐ Married ☐ Separated ☐ Unmarried (including single, divorced, widowed)

APPLICANT INFORMATION

Name

Address (include city, state and zip) How Long

Previous Address How Long

Home Phone No. Business Phone No.

SSN/Taxpayer ID No. Birth Date / / No. of Dependents

Employer Position How Long

Employer's Address

Previous Employer Position How Long

Name of Nearest Relative Address

Name of Present Landlord/Mortgage Holder Phone No.

☐ Own ☐ Rent Mo. Rent/Mortgage $

CO-APPLICANT INFORMATION

Name

Address (include city, state and zip) How Long

Previous Address How Long

Home Phone No. Business Phone No.

SSN/Taxpayer ID No. Birth Date / / No. of Dependents

Employer Position How Long

Employer's Address

Previous Employer Position How Long

Name of Nearest Relative Address

Name of Present Landlord/Mortgage Holder Phone No.

☐ Own ☐ Rent Mo. Rent/Mortgage $

ASSETS		THOUSANDS	HUNDREDS	CENTS
1 Cash On Hand & in Banks	Sec. II-A			
2 Cash Value of Life Insurance	Sec. II-B			
3 U.S. Gov. Securities	Sec. II-C			
4 Other Marketable Securities	Sec. II-C			
5 Notes & Accounts Receivable - Good	Sec. II-D			
6 Other Assets Readily Convertible to Cash - Itemize				
7				
8				
9				
10 TOTAL CURRENT ASSETS				
11 Real Estate Owned	Sec. II-E			
12 Mortgages & Contracts Owned	Sec. II-F			
13 Notes & Accounts Receivable - Doubtful	Sec. II-D			
14 Notes Due From Relatives & Friends	Sec. II-D			
15 Other Securities - Not Readily Marketable	Sec. II-C			
16 Personal Property	Sec. II-G			
17 Other Assets - Itemize				
18				
19				
20 TOTAL ASSETS				

LIABILITIES		THOUSANDS	HUNDREDS	CENTS
21 Notes Due to Banks	Sec. II-A			
22 Notes Due to Relatives & Friends	Sec. II-H			
23 Notes Due to Others	Sec. II-H			
24 Accounts & Bills Payable	Sec. II-H			
25 Unpaid Income Taxes Due - ☐ Federal ☐ State				
26 Other Unpaid Taxes & Interest				
27 Loans on Life Insurance Policies	Sec. II-B			
28 Contract Accounts Payable	Sec. II-H			
29 Cash Rent Owed				
30 Other Liabilities Due within 1 Year - Itemize				
31				
32				
33 TOTAL CURRENT LIABILITIES				
34 Real Estate Mortgages Payable	Sec. II-E			
35 Liens & Assessments Payable				
36 Other Debts - Itemize				
37				
38 Total Liabilities				
39 Net Worth (Total Assessments minus Total Liabilities)				
40 TOTAL LIABILITIES & NET WORTH				

ANNUAL INCOME	
Salary, Bonuses & Commissions	$
Dividends & Interest	$
Rental & Lease Income (Net)	$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income - Itemize	$
Provide the following information if Joint Credit is checked above.	
Other Persons Salary, Bonuses & Commissions	$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income of Other Person- Itemize	$
TOTAL	$

ESTIMATE OF ANNUAL EXPENSES	
Income Taxes	$
Other Taxes	$
Insurance Premiums	$
Mortgage Payments	$
Rent Payable	$
Other Expenses	$
TOTAL	$

GENERAL INFORMATION
Are any Assets Pledged? ☐ No ☐ Yes (See Section II)
Are you a Defendant in any Suits or Legal Actions? ☐ No ☐ Yes
(Explain):
Have you ever been declared Bankrupt in the last 10 years? ☐ No ☐ Yes
(Explain):

CONTINGENT LIABILITIES	
As Endorser, Co-maker or Guarantor	$
On Leases or Contracts	$
Legal Claims	$
Federal - State Income Taxes	$
Other	$

SECTION II

A CASH IN BANKS AND NOTES DUE TO BANKS (List all Real Estate Loans in Section II-E)

NAME OF BANK	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If Any) & Type of Ownership
			$	$	
		Cash on Hand	$		
Complete Rest of Section II on Reverse		TOTALS	$	$	
			(Enter Sec. 1 Line 1)	(Enter Sec. 1 Line 21)	

SECTION II Continued

B LIFE INSURANCE (List only those Policies that you own)

COMPANY	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
	$	$	$	$	
TOTALS		$	$		
		(Enter Sec. 1 Line 2)	(Enter Sec. 1 Line 27)		

C SECURITIES OWNED (Including U.S. Gov't Bonds and all other Stocks and Bonds)

Face Value-Bonds No. of Shares Stocks	DESCRIPTION Indicate those Not Registered in Your Name	Type of Ownership	COST	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	MARKET VALUE Not Readily Marketable SECURITIES	Amount Pledged to Secured Loans
							$
			TOTALS	$	$	$	
				(Enter Sec. 1 Line 3)	(Enter Sec. 1 Line 4)	(Enter Sec. 1 Line 15)	

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually - Indicate by a ✓ if Others have an Ownership Interest

MAKER/DEBTOR	✓	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Balance Due Notes Relatives & Friends	SECURITY (If Any)
			$	$	$	$	
			TOTALS	$	$	$	
				(Enter Sec. 1 Line 5)	(Enter Sec. 1 Line 13)	(Enter Sec. 1 Line 14)	

E REAL ESTATE OWNED (Indicate by a ✓ if Others have an Ownership Interest)

TITLE IN NAME OF	✓	Description & Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE			
							Bal Due	Payment	Maturity	To Whom Payable
Homestead-				$	$	$	$	$	$	
				TOTAL	$	TOTAL	$			
					(Enter Sec. 1 Line 11)		(Enter Sec. 1 Line 34)			

F MORTGAGES AND CONTRACTS OWNED (Indicate by a ✓ if Others have an Ownership Interest)

Cont	Mtge	✓	MAKER		PROPERTY COVERED	Billing Date	Payment	Maturity	Balance Due
			Name	Address					
							$	$	
								TOTAL	$
									(Enter Sec. 1 Line 12)

G PERSONAL PROPERTY (Indicate by a ✓ if Others have an Ownership Interest)

DESCRIPTION	✓	Date When New	Cost When New	Value Today	LOANS ON PROPERTY	
					Balance Due	To Whom Payable
			$	$	$	
				TOTAL	$	
					(Enter Sec. 1 Line 16)	

H NOTES (Other than Bank, Mortgage and Insurance Company Loans), ACCOUNTS AND BILLS AND CONTRACTS PAYABLE

PAYABLE TO	Other Obligors (If Any)	When Due	Notes Due to Rel & Friends	Notes Due Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (If Any)
			$		$	$	
		TOTALS	$		$		
			(Enter Sec. 1 Line 22)	(Enter Sec. 1 Line 23)	(Enter Sec. 1 Line 24)	(Enter Sec. 1 Line 28)	

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. In addition, each individual signing below authorizes the Lender to check their individual credit account and employment history and have a credit reporting agency prepare a consumer credit report on them. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Date Signed _____ Signature _____ Signature _____

(Other Person if Applicable)